

Spouse and Child Beneficiaries:

- 6. If married, do you want all of your real estate and personal property to go to your spouse?
 Yes No
- 7. If you are not married **or** your spouse does not survive you, do you want all of your real estate and personal property to go to your children? Yes No
- 8. If any child is under the age of 18, at what age do you want them to receive their share of the estate: 18, 21 or 25? _____
- 9. Do you want to give your Executor control/discretion on when and how to distribute a minor child's inheritance? Yes No
- 10. If not, who do you wish to exercise that control? _____ Relationship: _____
- 11. If any of your children do not survive you, and grandchildren have been born, do you want his or her potential share of your inheritance to pass to his or her children (your grandchildren)? Yes No
- 12. Do any of your children or other beneficiaries have either a physical or mental disability? Y N

Contingent Beneficiaries:

13. If your spouse and children die before you die, or you are unmarried or have no children, or you want your property distributed in a way different from that described above, you may designate other or additional beneficiaries below: IF YOU NEED MORE ROOM ATTACH AN ADDITIONAL SHEET

<u>FULL NAME</u>			<u>Relationship</u>	<u>City & State</u>	<u>Distribution</u>
First	Middle	Last			All or share (%)
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Other Property:

- 14. Do you have a farm or family-owned business? Y N
- 15. Are you the beneficiary of any Trust? Do you hold any powers of appointment? _____
- 16. Do you own real estate that will be distributed by this will? Y N

17. **Executor/Personal Representative:** Whom do you wish to serve as executor of your estate? Your Executor is the person who will be responsible for gathering and distributing your assets and filing your will in probate after your death. This person has administrative duties only and must distribute your estate in accordance with your will. *A surviving spouse is not automatically appointed.*

Primary: _____
Full Name City/State of Current Residence Relationship

Alternate: _____
Full Name City/State of Current Residence Relationship

